

COFFEE BOARD: BANGALORE
Daily Coffee Market Report Thursday September 27, 2007

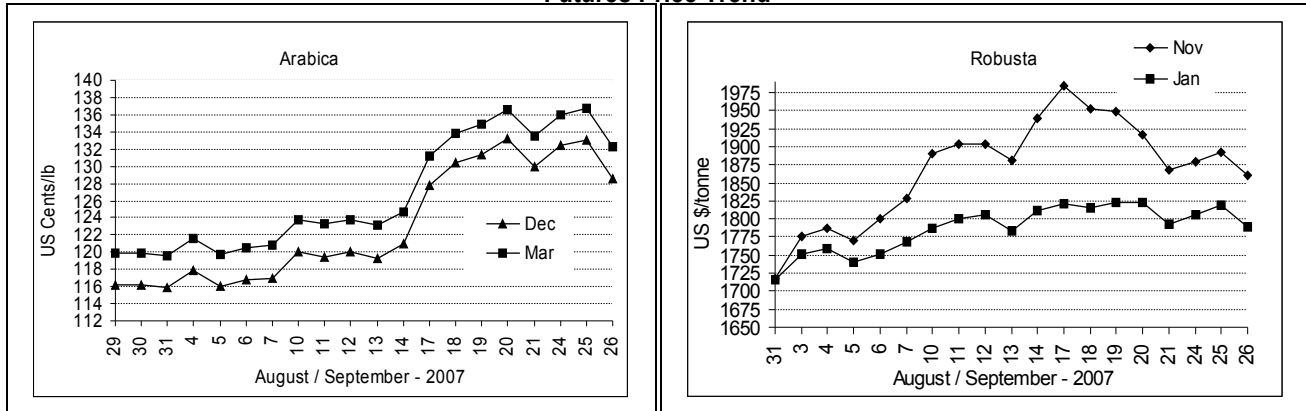
Futures Prices 26.09.2007					
New York US cents / lb			London US \$ / tonne and cents / lb in brackets		
Month	Price	Prev. Price	Month	Price	Prev. Price
Dec – 2007	128.60	133.10	Sep – 2007	1816 (82.37)	1844 (83.64)
Mar – 2008	132.30	136.70	Nov – 2007	1861 (84.41)	1892 (85.82)
May – 2008	134.40	138.70	Jan – 2008	1789 (81.15)	1820 (82.55)

ICO Indicator Prices of 25.09.2007 and previous price in brackets (US cents/lb)

Arabica (N.Y)	Robusta (N.Y)
136.38 (135.63)	93.50 (93.25)

Exchange Rate Rs./ US \$
39.70

Futures Price Trend



Market Analysis

ICE pit-traded arabica coffee futures slid to 1½-week lows on Wednesday as funds and small speculators took profits and sell stops were hit while forecasts for Brazil turned wetter after a lengthy dry spell. December closed 450 points lower at \$1.2860 a pound after sagging to \$1.2725. LIFFE November and January settled down \$31 each at \$1861 and \$1789/tonne respectively.

Global: Good showers are expected in northern Parana and Sao Paulo growing areas starting this weekend, according to Somar. A cool front will enter southeast Brazil this weekend, generating rain, and could be followed by another front on Oct. 8. ICE said Tuesday its new robusta futures will start trading on Oct. 5, one week later than planned, and options on the contract begin Oct. 8.

Differentials:	Ar. Plant. A	Ar.Chy.AB	Rob.Pmt.AB	Rob.Chy.AB
	NY +4	NY -15	LIFFE +530	LIFFE +110

ICTA Auction Prices Rs/Kg as on 06.09.2007

Grade	MNEB/AA	PB	A	AB	B	C	BBB
Arabica Plantation	111.00	131.00	---	---	96.96	92.00	76.00
Arabica Cherry	---	88.00	---	---	---	77.00	---
	RKR	PB	AA	AB	C	BBB	
Robusta Parchment	---	86.00	---	---	---	---	
Robusta Cherry	---	74.94	78.22	76.00	73.00	71.00	

Raw Coffee Price (Karnataka) as on 26.09.2007 in Rs./50 kg

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
4325 - 4400	2150 - 2350	3735 - 4025	1875 - 1975

Export update: From 1st January to September 26, 2007 (in metric tonnes)

INDIAN COFFEE		Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Instant	Total
1	Provisional exports (Indian coffee)	26833	8934	17867	73649	39114	166397
2	Provisional exports corresponding period last year	44213	8965	20517	82585	17123	173403
3	Provisional re-exports					9346	9346
4	Provisional re-exports corresponding period last year					24765	24765
5	Total provisional exports (1+3)	26833	8934	17867	73649	48460	175743
6	Total provisional exports corresponding period last year (2+4)	44213	8965	20517	82585	41888	198168